



# ***From Tools to Telehandlers***

Credit Application Pack

[cwplant.co.uk](http://cwplant.co.uk)





# Credit Application Form

Complete all sections and send to: .....

ALL HIRE IS UNDERTAKEN UNDER OUR TERMS AND CONDITIONS OF HIRE, INCORPORATING CPA AND HAE CONDITIONS, WHICHEVER IS APPLICABLE

Depot: .....

Date of Application: .....

Sales Executive: .....

Type of Business: .....

## FOR CREDIT CONTROL USE ONLY

New Account Number: .....

Date Opened: .....

Authorised: .....

**CW PLANT HIRE JAN 2021**

### Full name, address, post code and telephone number of new account:

Name: .....

Address: .....

Postcode: .....

Telephone: .....

Email: .....

Website: .....

### Full name, address, post code of proprietor (if not a limited co) or parent company if applicable:

Name: .....

Address: .....

Postcode: .....

Telephone: .....

Email: .....

Website: .....

### Full invoicing address and telephone number if other than above:

Name: .....

Department: .....

Address: .....

Postcode: .....

Telephone: .....

Email: .....

### Full name and address of Insurance Broker:

Company Name: .....

Address: .....

Postcode: .....

Contact Name: .....

Telephone: .....

Email: .....

Name of Insurance Company for Hired Post: .....

Buyer/Plant Hire Manager: .....

Email Address: .....

Reference required on invoices (order no./name etc): .....

Approximate value of credit required: .....

VAT No:

Company Number:

### Bank account details of new account or proprietor where applicable:

Bank: .....

Road/Street: .....

Town: .....

Country: ..... Postcode: .....

How did you hear about us?

Bank Account No:

Bank Sort Code:

All personal data is stored in accordance with the General Data Protection Regulation 2018, please see our website Privacy Notice for more information

**Please proceed to next page**



# Trade Reference Details

Minimum of two required

## Trade Reference No 1

*Must have traded for a minimum of one year*

Name: .....  
Company A/C No.: .....  
Road/Street: .....  
Town: .....  
County: .....  
Postcode: .....  
Attention of: .....  
Tel: .....  
Email: .....

### FOR CREDIT CONTROL USE ONLY

Average Per Month: .....  
How long account open: .....  
Set Credit limit: .....  
Terms of payment: .....  
Paid to terms:  
Prompt ☐ Y ☐ N Extended credit ☐ Y ☐ N Poor ☐ Y ☐ N  
Notes: .....  
.....  
.....

## Trade Reference No 2

*Must have traded for a minimum of one year*

Name: .....  
Company A/C No.: .....  
Road/Street: .....  
Town: .....  
County: .....  
Postcode: .....  
Attention of: .....  
Tel: .....  
Email: .....

### FOR CREDIT CONTROL USE ONLY

Average Per Month: .....  
How long account open: .....  
Set Credit limit: .....  
Terms of payment: .....  
Paid to terms:  
Prompt ☐ Y ☐ N Extended credit ☐ Y ☐ N Poor ☐ Y ☐ N  
Notes: .....  
.....  
.....

## Trade Reference No 3

*Must have traded for a minimum of one year*

Name: .....  
Company A/C No.: .....  
Road/Street: .....  
Town: .....  
County: .....  
Postcode: .....  
Attention of: .....  
Tel: .....  
Email: .....

### FOR CREDIT CONTROL USE ONLY

Average Per Month: .....  
How long account open: .....  
Set Credit limit: .....  
Terms of payment: .....  
Paid to terms:  
Prompt ☐ Y ☐ N Extended credit ☐ Y ☐ N Poor ☐ Y ☐ N  
Notes: .....  
.....  
.....

Insured? ☐ YES ☐ NO

(HIRED IN PLANT - MINIMUM  
COVER £100,000 PER ITEM)

Signed: .....

Print Name: .....

Position: .....

### OFFICIAL USE ONLY

Letterhead included: ☐ Y ☐ N Purchase Order: ☐ Y ☐ N  
Valid Insurance: ☐ Y ☐ N Office Visited: ☐ Y ☐ N  
Depot Manager Signature: .....  
Date: .....

